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ELAN 4Q25 Earnings Report

ELAN Microelectronics Corp., specializing in Edge AI and On-Device AI technologies, announced its 4Q25 unreviewed financial results. Stemming from global macroeconomic uncertainty, during the traditional slow season, revenue decreased to NT\$2.859 billion, down 13.8% QoQ.

4Q25 gross profit increased by 2.1 percentage point QoQ to 49.3%, primarily due to the better product mix. 4Q25 OP margin was 23.1%, with operating profit decreasing by 16.5% QoQ to NT\$661 million and decreased 8.4% YoY. The net profit and EPS attributable to the parent company were NT\$735 million and NT\$2.57, respectively.

Unit: in NT\$ M, EPS in NT\$

	4Q25	4Q24	YoY
Consolidated Sales	2,859	3,036	-5.8%
Gross Profit	1,410	1,507	-6.4%
Operating Profit	661	722	-8.4%
Net Profit (Parent)	735	603	21.9%
EPS	2.57	2.10	22.4%
Gross Margin	49.3%	49.6%	

Presentation material for investor conference could be found at

<http://www.emc.com.tw/emc/en/Investor/seminar>

Contacts :

- Spokesperson : Elsa Tsai E-mail: elsa@emc.com.tw
- Deputy Spokesperson : Zoe Hsieh E-mail: zoe.hsieh@emc.com.tw

<<ELAN is one of the globally recognized leaders in Edge AI and On-Device AI technologies, with strong expertise in the development of AI image recognition algorithms and the delivery of comprehensive, integrated AI solutions. For more information, please go to <https://www.emc.com.tw/emc/en>>>